

(BIDS) О корпоративном действии "Оферта - предложение о выкупе" - Raiffeisen Bank International AG UNDT (облигация ISIN XS1640667116)

Реквизиты корпоративного действия	
Референс корпоративного действия	981852
Код типа корпоративного действия	BIDS
Тип корпоративного действия	Оферта - предложение о выкупе
Признак обязательности КД	VOLU Добровольное событие, для участия требуются инструкции
Статус обработки	Полная информация
Инициатор выкупа	RAIFFEISEN BANK INTERNATIONAL

Информация о ценных бумагах							
Референс КД по ценной бумаге	Наименование ценной бумаги	Категория	Депозитарный код выпуска	ISIN	Номинальная стоимость	Остаточная номинальная стоимость	Валюта номинала
981852X34085	Raiffeisen Bank International AG UNDT	облигации	XS1640667116	XS1640667116	200000	200000	EUR

Детали корпоративного действия	
Дата публикации результатов	26 ноября 2024 г.
Процентный период	Неизвестно
Флаг сертификации	Нет
Предлагающая сторона	RAIFFEISEN BANK INTERNATIONAL
Идентификатор LEI эмитента	9ZHRYM6F437SQJ6OUG95

Варианты корпоративного действия	
Номер варианта	001
Тип варианта	CASH Деньги
Конец периода блокировки ценных бумаг	Блокировка до даты платежа
Валюта опции	EUR
Признак обработки по умолчанию	Нет
Флаг возможности отзыва	Нет
Дата и время окончания приема инструкций по корпоративному действию, установленные НКО АО НРД	22 ноября 2024 г. 17:00
Последний срок ответа рынку	25 ноября 2024 г. 17:00
Дата истечения срока	25 ноября 2024 г. 17:00
Период действия на рынке с	18 ноября 2024 г. по 25 ноября 2024 г.

Движение ценных бумаг

Варианты корпоративного действия	
Признак зачисления (списания)	Списание
ISIN	XS1640667116
Описание бумаги	Raiffeisen Bank Inter AG UNDT
Минимальное количество, требуемое для исполнения	200000.0 (сумма номинала)
Минимальный комбинированный лот, требуемый для исполнения	200000.0 (сумма номинала)
Дата платежа	27 ноября 2024 г.
Движение денежных средств	
Признак зачисления (списания)	Зачисление
Дата платежа	27 ноября 2024 г.
Дата валютирования	27 ноября 2024 г.
Цена, полученная в расчете на продукт	Фактическая сумма 203750.0 EUR
Дополнительный текст	NARC/TO TENDER AND RECEIVE PURCHASEPRICE + ACCRUED INTEREST
Варианты корпоративного действия	
Номер варианта	002
Тип варианта	NOAC Не участвовать
Признак обработки по умолчанию	Да
Дата и время окончания приема инструкций по корпоративному действию, установленные НКО АО НРД	22 ноября 2024 г. 17:00
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Сообщаем, что поступила информация от Иностранного депозитария о корпоративном действии «Оферта – предложение о выкупе».

Подробная информация изложена в тексте сообщения от Иностранного депозитария.

Обращаем внимание, что в настоящий момент существуют ограничения при участии в корпоративных действиях по иностранным ценным бумагам.

Текст сообщения от Euroclear Bank S.A./N.V.:

NOTE/NO LEGAL DOCUMENTATION TO BE COMPLETED CAED/+ DISCLOSURE + RESULTS

----- EVENT DETAILS -----

UPDATE 27/11/2024: PAYMENT INFORMATION

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1. DEBIT OF EXERCISED SECURITIES
VALIDLY INSTRUCTED POSITION SHOULD BE DEBITED FROM YOUR ACCOUNT
IN THE TODAY'S REAL-TIME PROCESS

.
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R23 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

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2. CREDIT OF CASH ENTITLEMENT
CASH ENTITLEMENT SHOULD BE CREDITED IN THE NEXT OVERNIGHT BATCH
PROCESS.

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EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R20 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566

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END OF UPDATE.

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UPDATE 26/11/2024: CASH BREAKDOWN:

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. PRORATION FACTOR: NA
. POOL FACTOR: NA
. PURCHASE PRICE: EUR 203,750 PER MULTIPLE
. TENDER PREMIUM/FEE: NA
. ACCRUED INTEREST: EUR 7,807.295082 PER MULTIPLE
. INTEREST RATE: 8.659 PER CENT
. NUMBER OF DAYS: 165
. CALCULATION METHOD: A/A DAYS

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END OF UPDATE

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UPDATE 26/11/2024: TENDER RESULTS

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THE COMPANY ANNOUNCES THAT IT INTENDS TO ACCEPT FOR PURCHASE ANY
AND ALL NOTES VALIDLY TENDERED PURSUANT TO THE OFFER, SUBJECT TO
THE FULFILMENT OF THE SETTLEMENT CONDITION ON THE SETTLEMENT DAY

.
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS. THE DOCUMENTS
ARE ONLY AVAILABLE FROM THE AGENT AT:
[HTTPS://PORTAL.IS.KROLL.COM/DEALS/RBI/LIBRARY](https://portal.is.kroll.com/deals/rbi/library)

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NOTE:

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POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE
DEBIT OF POSITIONS.

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END OF UPDATE.

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INFORMATION SOURCE: INFORMATION AGENT:
KROLL ISSUER SERVICES LIMITED
THE SHARD, 32 LONDON BRIDGE STREET,
LONDON, SE1 9SG UNITED KINGDOM
TELEPHONE: +44 207 704 0880 ATTENTION: ARLIND BYTYQI

EMAIL: RBINTERNATIONAL(AT)IS.KROLL.COM

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GENERAL INFORMATION

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THE PURPOSE OF THIS OFFER AND THE PLANNED ISSUANCE OF THE NEW NOTES IS, AMONG OTHER THINGS, TO MANAGE THE COMPANYS ADDITIONAL TIER 1 CAPITAL. THE OFFER ALSO PROVIDES NOTEHOLDERS WITH AN OPPORTUNITY TO SELL THEIR CURRENT HOLDINGS IN THE NOTES AND THEREFORE BE ELIGIBLE TO RECEIVE PRIORITY ALLOCATION IN THE NEW NOTES, SUBJECT TO THE COMPANYS DISCRETION

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1. TENDER AND CONSENT: NOT APPLICABLE
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2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

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THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW FINANCING CONDITION

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REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER

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ENTITLEMENT

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1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE
.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.
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3. TENDER CAP: NO TENDER CAP HAS BEEN SET
.
4. PRORATION: NOT APPLICABLE
.
5. POOLFACTOR: NOT APPLICABLE
.
6. ALLOCATION OF THE NEW NOTES:

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THE COMPANY WILL, IN CONNECTION WITH THE ALLOCATION OF THE NEW NOTES, CONSIDER AMONG OTHER FACTORS WHETHER OR NOT THE RELEVANT INVESTOR SEEKING AN ALLOCATION OF THE NEW NOTES HAS, PRIOR TO SUCH ALLOCATION, VALIDLY TENDERED OR GIVEN A FIRM INDICATION TO THE COMPANY OR ANY OF THE DEALER MANAGERS THAT IT INTENDS TO TENDER NOTES PURSUANT TO THE OFFER AND, IF SO, THE AGGREGATE PRINCIPAL AMOUNT OF NOTES TENDERED OR INTENDED TO BE TENDERED BY SUCH INVESTOR

.
FURTHERMORE, A NOTEHOLDER WHO WISHES TO SUBSCRIBE FOR NEW NOTES IN ADDITION TO TENDERING ITS NOTES FOR PURCHASE PURSUANT TO THE OFFER MAY BE ELIGIBLE TO RECEIVE, AT THE SOLE AND ABSOLUTE DISCRETION OF THE COMPANY, PRIORITY IN THE ALLOCATION OF THE NEW NOTES, SUBJECT TO THE ISSUE OF THE NEW NOTES AND SUCH NOTEHOLDER

ALSO MAKING A SEPARATE APPLICATION FOR THE PURCHASE OF SUCH NEW NOTES TO THE DEALER MANAGERS IN ACCORDANCE WITH THE STANDARD NEW ISSUE PROCEDURES OF SUCH MANAGER. PLEASE REFER TO DOCUMENTATION FOR FURTHER DETAILS

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THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

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----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

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BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

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ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

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2. EASYWAY USERS:

A. TO TENDER AND RECEIVE PURCHASE PRICE, CHOOSE OPTION 001

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. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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3. EUCLID USERS:

A. TO TENDER AND RECEIVE PURCHASE PRICE, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE

'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

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ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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4. SWIFT MT565 USERS:

A. TO TENDER AND RECEIVE PURCHASE PRICE, USE CAON 001 CAOP CASH

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ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://PORTAL.IS.KROLL.COM/DEALS/RBI/LIBRARY](https://portal.is.kroll.com/deals/rbi/library)

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REVOCABILITY

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INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED CIRCUMSTANCES DESCRIBED IN THE OFFER DOCUMENTATION

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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

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NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION